

Rooted in Love

San Juan Diego Academy cultivates Latino children's academic success through cultural competence, faith, and high expectations.

The school launched in 2010 to meet the particular needs of recent immigrants and children growing up in Spanish speaking - and often impoverished - homes.

Since SJDA's inception, its students have consistently outscored their peers countywide on standardized math and reading tests, graduated high school, and attended college.

While every family pays some tuition, SJDA makes access to a quality Catholic education affordable for economically marginal Latino families finding their way in a new world.

The SJDA Legacy Society supports that effort.

We are here to answer any questions you have about San Juan Diego and planned giving.

We can look at your situation together with your attorney/financial advisors, helping you find ways to support San Juan Diego Academy while still maintaining your financial security.



1650 Godfrey SW, Wyoming, MI 49509
(616) 243-1126
sanjuandiegoacademy.com

In partnership with family, parish, and the greater community, San Juan Diego Academy educates, mentors, and inspires Latino children to achieve academic excellence and live their Catholic faith.

San Juan Diego Academy is a 501 (c) (3) not for profit organization.

San Juan Diego Academy does not provide legal, tax, or financial advice. The material in this brochure is not offered as legal or tax advice. We urge you to consult professional advisors on all legal, tax, or financial matters, including gift planning considerations.



Legacy
SOCIETY

Preserving Latino children's access to Catholic education



A Planned Giving Opportunity

Leave your Legacy

The San Juan Diego Academy Legacy Society was created to honor those San Juan Diego supporters who have chosen to leave a legacy for the future of San Juan Diego Academy by making a planned gift.

When you notify us of your planned gift, we will welcome you into the Legacy Society. Benefits of membership include:

- Name recognition in our donor newsletters
- Invitations to exclusive events
- Opportunities to meet your fellow Legacy Society members
- Knowledge and comfort that the work of San Juan Diego Academy will continue during and after your lifetime

Support San Juan Diego Academy with a Planned Gift

San Juan Diego Academy has been blessed by many loyal and generous donors who want to sustain it for years to come. By joining the SJDA Legacy Society, you'll be guaranteeing future funding for the school and extending a promise to our poorest Latino families that a Catholic education will remain affordable for them.

Planned gifts take various forms and are a wonderful way to support San Juan Diego Academy. Gifts should be designated to:

San Juan Diego Academy, Wyoming, MI.

San Juan Diego Academy accepts gifts of cash, securities, and real property made through the following avenues:

A GIFT IN A WILL OR TRUST

Remembering San Juan Diego Academy with a gift in your will or trust is an excellent legacy for you and your family.

RETIREMENT PLANS

Use tax-deferred retirement assets as attractive vehicles for charitable giving. Items include IRAs, 401k, 403b plans, pensions, etc.

CHARITABLE GIFT ANNUITY

Receive stable and secure income for life at a high payout rate.

CHARITABLE REMAINDER TRUST

Receive stable and secure income for a period of years based on value of the trust. When the trust terminates, the remainder passes to San Juan Diego Academy.

CHARITABLE LEAD TRUST

The reverse of the charitable remainder trust. The income from the trust is first paid to San Juan Diego Academy. After a specified number of years, the trust allows you to pass on the assets to your heirs.

LIFE INSURANCE

Name San Juan Diego Academy as the beneficiary of your policy or donate an active, paid up policy.



MEMBERSHIP FORM

Terry O'Rourke
Legacy Society Founding Member

Please print when filling out this form, detach, place in envelope, and mail to:

San Juan Diego Academy Legacy Society
1650 Godfrey SW
Wyoming, MI 49509

Name

Address

City State ZIP

Home Phone

Mobile Phone

Email

I have already included SJDA in my estate plan. Please send me the appropriate documentation.

I am interested learning more about remembering San Juan Diego Academy in my estate plan. Please contact me.

Thank you for your interest in the SJDA Legacy Society and your desire to help sustain inclusivity and access to Catholic education excellence for many years to come.

