

**Joseph E. Weston Public Foundation 2018-19 Matching Grant Program
October 1, 2018 – September 15, 2019**

	CEEF/Endowment	Tuition Assistance
Purpose	Grow school endowment principal.	Provide tuition assistance currently for students with financial need.
Eligibility	<p>Archdiocesan elementary schools. Must have a CEEF investment account at US Bank and funds must be deposited into the CEEF account. No exceptions.</p> <p><i>Non Archdiocesan schools approved by Mr. Weston must have an eligible endowment account.</i></p>	Catholic schools. Funds may be deposited into any school bank account.
Potential Match Amount	<p>Elementary schools CEEF - \$30,000</p> <p>High Schools - \$25,000</p>	<p>Elementary schools - \$20,000</p> <p>High schools – 30,000</p>
Dates Donations Deposited	10/1/2018 – 9/15/2019	10/1/2018 – 9/15/2019
Donor Contributions Eligible for Match	Contributions to the CEEF account can be given by anyone, including the parish and/or school itself.	Goal is to encourage new donors to your school. Contributions from a parent/guardian of a current student or from parish, school, or Archdiocesan support are not eligible for the match.
Use of Funds (Restrictions)	Gifts to CEEF, and the Weston match amount awarded, are permanently endowed/permanently restricted funds. The earnings distribution is restricted for tuition assistance.	The Weston match funds (as well as the funds used to obtain the match) may be used currently, but are temporarily restricted and may only be used for tuition assistance.
Documentation to be Submitted to Office of Stewardship & Development	<p>Submit quarterly report with copies of checks and deposit slips to the US Bank CEEF investment account. To track deposits made October through August, we use the US Bank CEEF investment monthly statements (no info is needed from the school for these).</p> <p><i>*Non-Archdiocesan/Non CEEF schools, please provide a detailed general ledger account for deposits to your school's endowment account. Please include a statement acknowledging that the principal will not be spent and the distribution is restricted for tuition assistance.</i></p>	Submit quarterly report indicating donors or events substantiating the balance reported for that time period. Final report in September, please scan and attach a letter from school certifying the donors are not parents/guardians and that the funds will be used for tuition assistance
Reporting dates on or before:	<p>January 10, 2019</p> <p>April 10, 2019</p> <p>July 10, 2019</p> <p>September 20, 2019</p>	<p>January 10, 2019</p> <p>April 10, 2019</p> <p>July 10, 2019</p> <p>September 20, 2019</p>
Send reports/inquiries to:	<p>pcorrado@archdpx.org</p> <p>2838 E. Burnside St, Portland, OR 97214</p> <p>phone: 503-233-8318</p>	
	<p>OSD.ARCHDPDX.ORG (Go to Schools tab for reporting documents and information)</p>	