

**OCF Joseph E. Weston Public Foundation 2021-22 Matching Grant Program  
October 1, 2021 – September 15, 2022**

	<b>CEEF/Endowment</b>	<b>Tuition Assistance</b>
<b>Purpose</b>	Grow school endowment principal.	Provide tuition assistance currently for students with financial need.
<b>Eligibility</b>	Archdiocesan elementary schools. Must have a CEEF investment account at US Bank and funds must be deposited into the CEEF account. <b>No exceptions.</b>  <i>Non Archdiocesan schools approved by Mr. Weston must have <b>an eligible endowment account.</b></i>	Catholic schools. Funds may be deposited into any school bank account.
<b>Potential Match Amount</b>	<b>Elementary schools CEEF - \$45,000</b> <b>High Schools - \$40,000</b>	<b>Elementary schools - \$35,000</b> <b>High schools – 45,000</b>
<b>Dates Donations Deposited</b>	10/1/2021 – 9/15/2022	10/1/2021 – 9/15/2022
<b>Donor Contributions Eligible for Match</b>	Contributions to the CEEF account can be given by anyone, including the parish and/or school itself.	Goal is to encourage new donors to your school. Contributions from a parent/guardian of a current student or from parish, school, or Archdiocesan support are <b>not</b> eligible for the match.
<b>Use of Funds (Restrictions)</b>	Gifts to CEEF, and the Weston match amount awarded, are permanently endowed/permanently restricted funds. The earnings distribution are restricted for tuition assistance.	The Weston match funds (as well as the funds used to obtain the match) may be used currently, but are temporarily restricted and may only be used for tuition assistance.
<b>Documentation to be Submitted to Office of Stewardship &amp; Development</b>	Submit <b>quarterly report</b> with copies of checks and deposit slips to the US Bank CEEF investment account. To track deposits made October through August, we use the US Bank CEEF investment monthly statements (no info is needed from the school for these). <i>*Non-Archdiocesan/Non CEEF schools, please provide a detailed general ledger account for deposits to your school's endowment account. Please include a statement acknowledging that the principal will not be spent and the distribution is restricted for tuition assistance.</i>	Submit <b>quarterly report</b> indicating donors or events substantiating the balance reported for that time period. Final report in September, please scan and attach a letter from school certifying the donors are not parents/guardians and that the funds will be used for tuition assistance
<b>Reporting dates on or before:</b>	January 15, 2022 April 15, 2022 July 15, 2022 September 20, 2022	January 15, 2022 April 15, 2022 July 15, 2022 September 20, 2022
<b>Send reports/inquiries to:</b>	<b>hbrower@archdpdx.org</b> <b>2838 E. Burnside St, Portland, OR 97214</b> <b>phone: 503-233-8333</b>	