



"Archbishop's Catholic Appeal"

Letter to IRA Administrators for 2021 Gifts

To Whom It May Concern:

Please make a direct charitable distribution from my IRA Account as indicated below:

IRA Administrator: _____

Account Number _____

Name(s) on Account _____

Distribution Amount \$ _____

It is my intention to have this transfer qualify for the 2021 tax year and fulfill all or part of my required minimum distribution. This gift will not be used to establish any type of deferred/life income plan nor to a donor advised fund or other entity that does not qualify to receive a charitable distribution.

Please make the check payable to: _____

Please mail the check to: _____

Tax ID: _____

Please list my name and address as the donor of the distribution, and please send me a copy of the correspondence with the recipient indicated above.

I understand this authorization is strictly for the benefit of fulfilling my pledge to the Archbishop's Catholic Appeal for the Archdiocese of Portland. I have notified the Resource Development Office of my pledge and intention to fulfill said pledge by the gift as indicated above.

Sign and Date

Sign and Date

PRINT Name:

PRINT Name:

Date of Birth:

Date of Birth:

Donor Address:

Donor Phone Number: _____ ACA Donor Pledge ID: _____

Please deliver/mail the ORIGINAL Letter to your IRA Administrator!

If you have any questions regarding the use or completion of this form, please contact the Financial Services Department of the Archdiocese of Portland at (503) 233-8392.