

Stock Gift Form

THANK YOU FOR YOUR GIFT to the St. Thomas More Catholic Newman Center Parish. Per Diocese of Winona policy, all stock transfer gifts to the St. Thomas More Catholic Newman Center will be cashed out for the current value. Please provide the following information for efficient transfer of your stock gift.

I. DONOR INFORMATION

Please submit the following information to ensure that your gift can be identified and to make certain that you and the St. Thomas More Newman Center are properly credited for your generous donation. THANK YOU!

Date: _____ Restriction on the Funds? _____

Donor Name: _____

Donor Address: _____

City: _____ State: _____ Zip: _____

Name of Stock: (1) _____

Number of Shares

Name of Stock: (2) _____

Number of Shares

Name of Stock: (3) _____

Number of Shares

Donor's Broker Firm: _____

Agent Name & Contact Info: _____

2. INSTRUCTIONS FOR TRANSFER AGENT:

St. Thomas More Newman Center Parish Broker: Wells Fargo Advisors
206 E. Hickory Street
Mankato, MN 56001
(507) 550-1954

Broker Number (DTC): DTC-0141

FBO: St. Thomas More Catholic Newman Center Parish
1502 Warren Street
Mankato, MN 56001
(507) 387-5904
(507) 452-7470
1014-7641