Sr. Ann Marie McMahon was born on November 8, 1938 and raised in Queens, NY. She professed her final vows as a Presentation Sister in 1962 and served for over 48 years. She taught for over 44 years at six different schools and was the founding teacher, principal and leader in the Workshop Way Educational Program. Her example made a difference in the lives of countless students and friends. Sister passed away on May 3, 2005.

Planned Giving – *Sister Ann Marie McMahon Society*

A planned giving society is one in which benefactors can give a significant gift to the Sisters of the Presentation through their estate. Our Society is named after Sister Ann Marie McMahon. Naming our planned giving society after Sister Ann Marie keeps sister’s light shining brilliantly for decades to come. Sr. Ann Marie’s spirit will live through your philanthropy.

In order to become a member of the *Sister Ann Marie McMahon Society*, remember the Sisters of the Presentation through a deferred gift. Take a moment to read below and complete the application to indicate your support for the *Sister Ann Marie McMahon Society*.

*Society members will be listed on the *Sister Ann Marie McMahon Society* plaque.*

**Methods of Giving:**

There are simple and complex ways of giving. The simplest ways are outright gifts in the form of money, annuities, or property.

**Gifts of Life Insurance:**
- Donating an existing policy to the Sisters of the Presentation
- Purchasing a new policy
- Using Group Term Life
- Naming the Sisters of the Presentation as a beneficiary for some or all proceeds of an existing policy

**Advantages:**
- Life insurance is self-completing and payable to the Sisters of the Presentation immediately.
- There are no legal entanglements.
- Tax Advantages: All premiums are tax deductible if the Sisters of the Presentation is the policy owner and beneficiary.
- Cash values with a transferred policy are also tax deductible.

**Bequests:**
- By Last Will and Testament
- Through bequests as designated in a Living Trust

**Complex Ways are:**
- Various charitable remainder trusts
- Charitable lead trust
- Private Foundation

*Consult your tax, legal or financial advisor or contact Sr. Mary Brynes, Director of Mission Advancement at 845-567-0204 x.104 to determine the best way for you to make a gift to the Sisters of the Presentation.*
Society Membership Application

Please enroll me as a member of the Sister Ann Marie McMahon Society. I intend to make or already have made the following planned gift to the Sisters of the Presentation.

___ A bequest in my will    ___Life Income Plan    ___Life Insurance

___Gift of appreciated property    ____Other_________________________

The approximate value of this gift will be

$_{____________________________________________________________}_{

I understand this is only a declaration of my intention and therefore, is not a legal obligation and may be changed.

Signature:___________________________________________    Date:____________

Full Name (Please Print)__________________________________________________

Address_______________________________________________________________

City________________________________________ State_________Zip__________

Home Phone_________________________ Work Phone________________________

Email_________________________________________________________________

___ I prefer to remain anonymous. Please do not include my name on your membership list.