



2018 ANNUAL REPORT

Dear Friends...this past year was an exciting one for the Endowment Fund with several firsts being achieved:

- We achieved key milestone in building the Fund to over \$250,000
- For the first time, we held a meeting at the America's Credit Union Museum Board Room
- We recognized our top donors at our first Annual Trustee Dinner
- And most importantly, in early 2019 we made the Fund's first distribution to the Parish!

We are committed to strengthening our Catholic roots and have established an operating account with St Mary's Bank. Additionally, our August Board meeting was held at the America's Credit Union Museum (ACUM) – where both Ron Covey, CEO – St Mary's Bank and Mike L'Ecuyer, CEO – Bellwether Credit Union shared with us the ACUM's Vision. We were the first to hold a Board meeting in their newly renovated Board Room – very fitting with both of our strong ties to Monsignor Hevey.

Our donors have helped the fund surpass the point where we can start giving back to the Parish. Father Moe advised us the gutters on the first floor of the Rectory were greatly in need of repair – so our first distribution of \$17,000 was towards this effort.

Last fall we held our first Trustee Dinner for those who have achieved the Associate's Pastor's Club Level. The event was a great success. It was entirely underwritten by two generous donors so that no monies from the fund were used! Father Moe was able to visit with all who attended – making for a delightful evening.

We are making good progress on having Ste Marie's listed on the National Register of Historic Places. In addition, the parish has been recognized as part of Franco-American Centre's Franco-American Route. This will enable us to seek funding from additional sources and will help us to spread the word about Ste. Marie's and its treasured role as part of New Hampshire's history. We have ensured the listings will not place any restrictions on the parish's use of the property in the future.

Please take a few minutes to read the following report and if you have any questions or would like to participate in some way please visit our website at www.stemarieendowment.org for contact information. And as always, your continued prayers are so important to the lasting success of this effort.

Brian Hettrick

Brian Hettrick
Chairman of the Board Trustees
Ste. Marie Endowment Fund

Vision Statement

Ste. Marie is a Beacon of Light on the Hill where all know Jesus Christ in a more personal way having accepted Him as their Lord and Savior, and are His Light in the world, proclaiming the Good News in word and deed.



Sainte Marie Endowment Fund

Income Statement

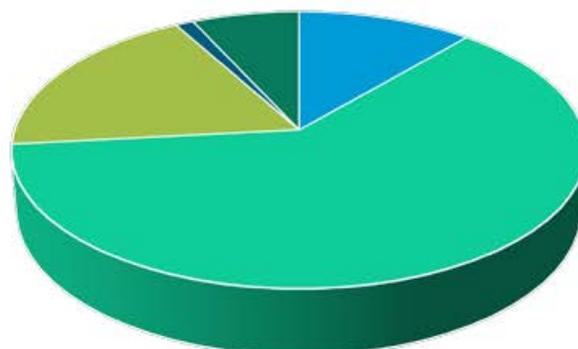
for the period of 01/01/2018 to
12/31/2018

Account Number	Account Name	
<i>Income Donations</i>		
4000	Donations	\$140,324.54
Total for 4000 - Donations		\$140,324.54
<i>Other Income</i>		
4100	Dividends and Interest Earned	\$6,730.66
Total Income		\$147,055.20
<i>Administrative Expenses</i>		
Total for 5000 - Salaries		\$2,439.00
Total for 5100 - Administrations: Non-Salary		\$132.00
Total for 5200 - Administrations: Other		\$691.72
<i>Fund Raising Expenses</i>		
Total for 5300 - Fund Raising Activities		\$5,199.60
Total Expense		\$8,462.32
Net Income		\$138,592.88

Treasurer's Report

Value of Holdings, 12/31/2018: \$ 341,514.62
Value of Life Insurance Policy, 12/31/2018: \$ 25,500.03

- Cash
- Exchange Traded Funds
- Mutual Funds
- Stocks
- Life Insurance



The brokerage statement plus the annual insurance statement document the current value of the assets of the Endowment.

Our Donors

Saint (\$25,000.00 +)

Anonymous

Pastor (\$10,000. - \$24,999)

Stephen and Jean Mathieu
Dennis & Linda Mullen
Anonymous
Sylvio & Cecile Dupuis

Associate Pastor (\$5,000 - \$9,999)

Buddy and Pamela Phaneuf
Donald and Teresina Synorski
Donald Gosselin
Richard Lavalliere
James & Joan Kofalt

Deacon (\$2,500 - \$4999)

Rev. Charles DesRuisseaux

Acolyte (\$1,000 - \$2499)

Carol Maffettone
Al and Char Morin
Raymond Methot
Anonymous
Jeanne Stamant
Michael Gaudreault
Nelson Breton
Richard and Joan Silvernail
Matthew and Alexis Harrison
Kevin and Jane Keefe
Sean and Liz Feren
Stephen and Janece Brophy

Adoration (\$500 - \$999)

Kevin and Cynthia Bannon
Scott and Martha Tardiff
Marc and Kathy Theriault
Rose Marie Cusson
Richard DeBlois
N. Christopher and Jessica Perry
Steve and Alexandra Lawrence
Claire Provencher
Gerard and Pauline Methot
Lorraine Vincent

Fellowship (\$100 - \$499)

Toni and Nancy Dorsey
Richard and Jennifer Girard
Jeannine Lapierre
Anita Leblond
Lise Lapierre
Peter and Bridgette Kiproop
Ken and Monica Rahilly
Anthony and Ann Messa
Theresa Avarid
Roger and Gisele Gagnon
Steve and Julie Courant
Robert Huntley
Christine and Adam Roy
Beverly Gallop
Susanna Wilkens
Lorraine Belanger
Alice Belanger
Robert and John Laplante
Jeannine Robert
Rene Comtois
Kathy and Rick Thomas
Jean and Jeanne Karangwa
Gerard and Madeleine Morin
Rozita Ghaffari-Fard
Lucille Aubert
Armande Labrie
Eric & Kathy Vincello
Andre and Kristine Dionne
Alois and Samba Halkose
Francoise and Robert Gagnon
William and Pauline Copeley

Stewards (\$1 - \$99)

Patrick and Alicia O'Grady
Albert Perreault
Normand and Gertrude Metivier
Richard & Michelle Jacob
Robert and Bertha Laplante
David Soucy
Mary Clare McDonnell
Michael Babineau
Ronald and Claire St Cyr
Mark and Donna Collins
Claire Duclos
Brendon and Erin Grace
Douglas and Cynthia Nye
Edward and Michelle Pisacane
John and Shannon Best
Joseph and Heather Silveira
Anna Marie Brickley
Frank Novak
James and Loretta Edmonds
Louis and Donna Liberge
Paul and Kathleen Gunther
Thomas and Tara Reany
Donald and Ann Mailhot
Georgette Pinsonneault
Nanette Levesque
Robert and Denise Soboleski
Christopher Harrington
Alfred and Pauline St Cyr
Allan and Celeste Albert
Brian and Sara Cofer
Joseph and Mi Suk Mercier
Michael and Kathleen Dolphin
Robert and Mary Dolan
Robert and Michelle Bedard
Robert John
Tammy and Scott Leonard
Blanche Blanchette
David and Kathryn St Pierre
Ernest and Lori Courcy
Eugene and Arline Pelletier
Irene Desruisseaux
James Gwinn
Kevin & Anne M Murphy
Miejeanne Maurice
Pablo & Sharon Cubas
Robert and Adela Ainsworth
Anne Shirley Hickey
Brian and Rosanne Hobbs
Elaine and Stephen Sobozenski
Emmett & Angela Harris
Frank & Margaret Robinson
Gregory Smith
Jeanne Chouinard
Lucille Lessard
Michael and Mary Dahlberg
Frances Torres
Mario and Noreen Davalos
Therese Chabot
William and Elizabeth Nalette
Ashley Burke
Jean and Annette Auger
Aime and Doris Labrie
George and Jeanne Lagasse
Lucille Potvin
Raymond and Gina Philibotte
Raymond and Jeannette Lamy
Thomas and Marie Kennedy Jr
Fernand and Cecile Goupil
Michael and Maria Calata
Richard and Claudette Heiring
Justin Rheame
Anthony and Cassandra Ferrara

DONOR LEVELS AND BENEFITS

	Gift or Planned Giving Amount	Recognition in Annual Appeal	Private Church Tour	Name on Donor Wall	Special Memorial Mass	Christmas/Easter Reserved Seating	Invitation to Trustee Dinner	Private Dinner with Pastor	Papal Blessing
Saints Club	\$25,000+	✝	✝	✝	✝	✝	✝	✝	✝
Pastor's Club	\$10,000 - 24,999	✝	✝	✝	✝	✝	✝	✝	
Associate Pastor's Club	\$5,000 - 9,999	✝	✝	✝	✝	✝	✝		
Deacon's Club	\$2,500 - 4,999	✝	✝	✝	✝	✝			
Acolyte's Club	\$1,000 - 2,499	✝	✝	✝	✝				
Adoration Club	\$500 - 999	✝	✝	✝					
Fellowship Club	\$100 - 499	✝	✝						
Steward's Club	\$0 - 99	✝							

Legacy gift mentioning Ste. Marie Endowment Fund in estate planning documents (will, trust, life insurance beneficiary)

Board of Trustees

Brian Hettrick – Chairman
James Kofalt – Vice Chairman
Stephen Brophy - Treasurer
Donald Synborski -Secretary
Sylvio Dupuis
Jane Keefe
Brian Lawrence
Buddy Phaneuf
Rick Jacob
Father Moe Larochelle

Future Plans and Goals:

- We are working to develop alternative funding sources from public and private grants.
- We want to continue to build the fund and are working on fund raising ideas.
- In early 2019 we made the Fund's first disbursement to the Parish.

How to Donate

It is not just the wealthy who can help. Every bequest is a gift of love, faith and appreciation. Donations of all sizes can be made in:

- Cash
- Appreciated Stock, Bonds and Mutual Funds
- Insurance Policy
- Real Estate
- Bequest in your will
- Gift under your Trust
- Designating the Fund as a beneficiary of a Life Insurance Policy
- Designating the Fund as a beneficiary of an IRA or Retirement Account

The Ste. Marie Endowment Fund is a 501c3 organization. There may be tax benefits available so please check with your estate planner or tax advisor.

For more information and to update your email, phone number and mailing address, please visit our website:

www.SteMarieEndowment.org