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Your 401k Plan Website

24/7 Account Access through the Plan web site and Plan Information Line

- [https://archdioceseno.voya.com](https://archdioceseno.voya.com)
- 1-877-659-6995
  - 24/7 using touchtone keys
  - M-F 7am – 7pm CT (Except Stock Market Holidays)
Website Sign-in Page

- Sign-in
  - Answer security questions
  - On the Home Screen click 401k Plan

- Don’t have or forgot Your Password simply click forgot password and follow the steps
Will your Retirement Income be ready when you are?

Let’s See...

??

Social Security

Your IRA

Employer Savings Plan

Seema, you’ve already accumulated $85,022 for your retirement.

Now see how much this could become when you retire.

Get Details.
401k Plan Home Page

Account Summary

Current Balance
$85,021.55

Employee PreTax
7% of your pay

View Balance History
Update Contributions

Investment Details

My Investments

<table>
<thead>
<tr>
<th>Fund and % of My Balance</th>
<th>Unit/Share Price</th>
<th># of Units/Shares</th>
<th>Fund Balances</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vanguard Short-Term Bond - 9.65%</td>
<td>$10.59</td>
<td>7,740.742</td>
<td>$8,205.93</td>
</tr>
<tr>
<td>Dodge &amp; Cox Balanced - 14.33%</td>
<td>$111.87</td>
<td>108,872.50</td>
<td>$12,179.56</td>
</tr>
<tr>
<td>Dodge &amp; Cox International - 18.22%</td>
<td>$50.28</td>
<td>308,120.65</td>
<td>$15,492.30</td>
</tr>
<tr>
<td>State Street</td>
<td>$13.54</td>
<td>1,548,909.42</td>
<td>$20,972.24</td>
</tr>
</tbody>
</table>

100% $85,021.55

Allocations

Roll over pie chart to view each asset class and % of balance. Use the buttons to change the view.

View Historical Fund Graph
View More Details

MANAGE MY INVESTMENTS

PLAN | INVEST | PROTECT
401k Plan Home Page

Will You Be Ready for Retirement?

Be ready for retirement.

It takes planning and action - and sometimes a few ideas - to help set you in motion...

Click on the titles to get started.

Marketwatch
401k Plan Navigation

- In the Account Tab you can process multiple requests such as fund transfers, contribution changes, rebalancing of your portfolio, etc.
- You can also review transaction/contribution history, retrieve an old statement
- Navigate the website to familiarize yourself with the layout and take advantage of the tools and resources available
Changing Your Contributions

• To change the amount and type of your future contributions online

• In the Account tab select “Change Contributions”

• Enter your contribution percentages in the appropriate contribution type box

• Click “Next” to submit your request
Rate Escalator

- The rate escalator will help to increase your contributions automatically

- From the Account tab select “Rate Escalator”

  - Enter the percentage increase amount in the appropriate box
  - Enter the ceiling of your contribution
  - Select the frequency and start date
  - Click “Next” to complete request
Investment Fund Elections

- Use the Manage Investments link to view or change investments
- From the Account tab select “Manage Investments”
- Change Elections
- Fund Transfer
- Reallocate Balances
- Rebalance Account
Research Funds

- Review the fund fact sheet before considering any fund in order to understand the risks involved.
- Fund fact sheets and fund performance by can be accessed from the “Investment Tab”
Research Funds

- Each fund name is a link which opens a PDF of the fact sheet for you to review/print.
Research Funds

- Use the historical fund graph to research or track fund performance
- From the Investments tab select “Historical Fund Graph”
- Select a fund from the drop down, click “add to display graph”
- Compare multiple funds by selecting another fund and adding it to the graph
Beneficiary Information

- For beneficiary designation go to the “Personal Information” tab and select “Beneficiary Information”
Will your Retirement Income be ready when you are?

Let’s See...

VOYA
Review Your Account

Seema, you’ve already accumulated $85,022 for your retirement.
Now see how much this could become when you retire.

Get Details.
Resource: myOrangeMoney®

myOrangeMoney®

- Visual and educational interactive online experience to see where you stand today
- Enables you visualize and better understand savings decisions
- Displays how current retirement assets may translate into monthly income in retirement
Closing your income gap

Let's talk about your retirement savings

$3,870
Estimated Monthly Income

$4,375
Estimated Monthly Goal

$505
A Difference Of

The amount of my pay I can save now
($86 per pay period)

I want to retire at age 67

View Contribution Details

Include Social Security Retirement Income

Privacy / How This Works
Organize My $$$
About Me

Retirement Evaluation

Demo User, your estimated annual income of $XX,XXX* may not be enough.

* $XX,XXX or less, if markets perform poorly. Includes your Employer’s account and estimated social security and pension.

Get Advice
Online Advice
Web based service for investors seeking advice to help make their own decisions.
Based on users input, the Online Advice tool will display:
• A retirement forecast of their current choices
• Investment and saving recommendations
• Available to all Plan participants at no additional cost

IMPORTANT: Forecasts regarding the likelihood of various retirement income and/or investment outcomes are hypothetical in nature, do not reflect actual results (including investment results) and are not guarantees of future results. Results may vary with each use and over time.

Advisory services offered through Voya Retirement Advisors, LLC, and powered by Financial Engines

Professional Management
Service designed for the investor, who would rather have investment professionals pro-actively manage their retirement savings Plan.
• Ongoing assessment of your progress
• Automatic updates to keep you on target
• Personalized your profile
• Periodic account optimization
• Review Progress Reports

<table>
<thead>
<tr>
<th>Account Balance</th>
<th>Annual Fee</th>
</tr>
</thead>
<tbody>
<tr>
<td>First $100,000</td>
<td>0.50%</td>
</tr>
<tr>
<td>Next $50,000</td>
<td>0.40%</td>
</tr>
<tr>
<td>Next $50,000</td>
<td>0.30%</td>
</tr>
<tr>
<td>Amounts over $200,000</td>
<td>0.20%</td>
</tr>
</tbody>
</table>
Advice services disclosure

Advisory Services provided by Voya Retirement Advisors, LLC (VRA). For more information, please read the Voya Retirement Advisors Disclosure Statement, Advisory Services Agreement and your plan’s Fact Sheet. These documents may be viewed online by accessing the advisory services link(s) through your plan’s web site at https://archdioceseno.voya.com. You may also request these from a VRA Investment Advisor Representative by calling your plan’s information line at 1-877-659-6995. Financial Engines Advisors L.L.C. acts as a sub-advisor for Voya Retirement Advisors, LLC. Financial Engines Advisors L.L.C. (FEA) is a federally registered investment advisor and wholly owned subsidiary of Financial Engines, Inc. Neither VRA nor FEA provides tax or legal advice. If you need tax advice, consult your accountant or if you need legal advice consult your lawyer. Neither Voya Retirement Advisors nor Financial Engines Advisors can guarantee results and past performance is no guarantee of future results. Financial Engines® is a registered trademark of Financial Engines, Inc. All other marks are the exclusive property of their respective owners.
Thank you

- Visit your Plan Web site to make the most of your tools and resources
  - https://archdioceseno.voya.com
- Call us if you need assistance
  - 1-877-659-6995
Important notes

• Today’s workshop was designed to provide you with fundamental information on retirement planning and to outline other sources of information to assist you in managing your personal finances
• This presentation does not constitute legal, investment or financial advice of any kind
• Please consult your own financial, legal and/or tax advisors for such advice

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