



# FROM PLAN OWNER TO MARYTOWN

## Letter of Intent

Date: \_\_\_\_\_

Marytown  
Attn. Development Office  
1600 W. Park Ave  
Libertyville, IL 60048

Dear Fr. Benedict,

It is my pleasure to inform you that I have requested a qualified charitable distribution from my Individual Retirement Account (IRA) payable to the Conventual Franciscan Friars of Marytown:

Amount of distribution: \$ \_\_\_\_\_

From my plan trustee/administrator, \_\_\_\_\_

It is my intent to comply with Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended, in connection with this gift. Accordingly, upon your receipt of payment from my trustee/administrator, please send me a written acknowledgment that states the amount of my gift, that no goods or services were transferred to me by your organization in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization, nor will it fund a life income agreement.

I intend that this gift be allocated to:

- Area of Most Need
- Chapel Preservation Fund
- Garden Restoration Fund
- Needs of the Friars
- Other, as discussed

Printed Plan Owner Name \_\_\_\_\_

Signature \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ E-mail address \_\_\_\_\_

