

At the Catholic Education Foundation, the Answer is Yes!

TUITION ASSISTANCE FOR 2021/2022 SCHOOL YEAR



The Catholic Education Foundation, the Archdiocese of Louisville and our funding partners are helping more families than ever who cannot afford the full cost of educating their children in a Catholic elementary school.

WHO CAN APPLY? All families with one or more children enrolled in or applying to a Catholic elementary school in the Archdiocese of Louisville.

WHEN DO I APPLY? Tuition assistance applications should be submitted between **December 15, 2020 and February 28, 2021.**

HOW DO I APPLY? A single form, the FACTS management application, will be used for all types of Catholic elementary school tuition assistance. The online application is available on our website, **www.ceflou.org**.

When submitting your application, you must submit your **2019** federal income tax return and **2019** W-2 information.

DO I APPLY EVERY YEAR? Yes, you must apply for tuition assistance each year.

WHEN WILL I KNOW IF I HAVE BEEN GRANTED TUITION ASSISTANCE? Tuition assistance award notifications will be issued to families no later than June 15, 2021.

ADDITIONAL INFORMATION

- Completed applications received by February 28, 2021 will be considered in the initial grant awards. A smaller amount of tuition assistance may be available for forms submitted after that date.
- Complete only one FACTS application for your family, including all students in the family (elementary and high school) on the same form. FACTS will send a need evaluation to all funding sources for which each family could qualify as well as the schools you have listed on the form.

WHAT IF I HAVE QUESTIONS? Please call the Catholic Education Foundation at (502) 585-2747, or visit us online. We would be happy to assist you!



Catholic
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Grant & Aid Assessment

FACTS makes quality education affordable for families by assisting schools in awarding financial aid. We work with schools to create a custom application and collect financial data so schools can make accurate award decisions based on financial need.

To apply for financial aid, visit <https://online.factsmgt.com/aid>

After completing the online application, you will need to upload all required supporting documentation.

The following supporting documents are required to complete the application process:

- **IRS Federal Income Tax Return**, including all supporting schedules (the year of the tax return depends on the tax requirements of your school). If applicant and co-applicant file separately, we require both tax returns for the same tax year.
- Copies of **all the current year W-2 Wage and Tax Statements** for both the applicant and co-applicant.
NOTE: If you are applying before you have received all the current year W-2 Wage and Tax Statements, please submit them as soon as they become available.
- Copies of all supporting tax documents if you have business income/loss from any of the following:
Business - send Schedule C or C-EZ and Form 4562 Depreciation and Amortization
Farm - send Schedule F and Form 4562 Depreciation and Amortization
Rental Property - send Schedule E (page 1)
S-Corporation - send Schedule E (page 2), Form 1120S (5 pages), Schedule K-1 and Form 8825
Partnership - send Schedule E (page 2), Form 1065 (5 pages), Schedule K-1 and Form 8825
Estates and Trusts - send Schedule E (page 2), Form 1041 and Schedule K-1

IMPORTANT: If you file a tax return but do not have W-2 wages because you are self-employed, you will be required to submit a copy of your current year Federal Form 1040 Tax Return.

- Copies of all supporting documentation for household Non-Taxable Income such as: Social Security income, Welfare, Child Support, Food Stamps, Workers' Compensation, and Temporary Assistance for Needy Families (TANF). If you do not file a tax return, you are required to provide documentation of all income received.

All documentation received is imaged upon receipt and then destroyed.

You may log in to your FACTS user account to review the status of your application. Please allow 2 weeks processing time before inquiring further about receipt and/or status of the uploaded documents. Application deadlines are set by the institution awarding the aid. If you are applying after the deadline, contact your school to ensure that your application will be accepted.

A non-refundable application fee may be required before your application will be submitted.

NOTE: Award decisions are made by the institution providing the financial aid, not FACTS.