

St. Francis Parish School Gift Acceptance Policy – SFPS Office of Development

Acceptance of any contribution, gift, or grant is at the discretion of St. Francis Parish School. As a general matter, St. Francis Parish School will not accept any gift unless it can be used or expended consistent with the purpose and mission of St. Francis Parish School.

With regard to offer(s) of an irrevocable gift(s) (such as advice from an attorney, accountant, or other specialized services), no gift shall be accepted if it might reasonably jeopardize the donor's financial security. Other gifts, including cash and in-kind services, will generally be accepted, subject to the discretion of St. Francis Parish School.

St. Francis Parish School will refrain from providing advice about the tax or other treatment of any gift and will encourage donors to seek guidance from their own professional advisors to assist them in the process of making their gift. St. Francis makes no warranties, promises, or representations with regard to any specific tax benefit that a donor may or may not receive based on a gift to St. Francis Parish School. St. Francis Parish School will provide donors with an acknowledgment that complies with the IRS requirements. No value shall be ascribed to any receipt or other form of substantiation of a gift received by St. Francis Parish School.

St. Francis Parish School will respect donor intent regarding anonymity and restricted purposes to as great an extent possible and, in cases of anonymous gifts, will restrict information about the donor to only those staff members with a need to know.

St. Francis Parish School will not compensate, whether through commissions, finders' fees, or other means, any third party for directing a gift or a donor to the St. Francis Parish School.

Revision History

On May 24, 2017 the Board of Directors of St. Francis Parish School adopted this Gift Acceptance Policy.