



Go Make Disciples

TAX CREDIT SCHOLARSHIP

ARCHDIOCESE OF OKLAHOMA CITY

STOCK GIFT LETTER OF INTENT

Please complete this form for ALL STOCK or MUTUAL FUND gifts.

For further assistance, please contact

Alissa Patterson (405) 709-2745 or apatterson@archokc.org

I (we) plan to transfer securities (please check one of the following):

Electronic

By Registered Mail

By Hand Delivery

From (Please print)

| |
|---------------------------------------|
| Name(s): |
| Address, City, State, Zip: |
| Telephone: |
| Email: |

Please accept our gift of _____ shares of _____
(# of shares) (Name of Security)

Stock Gift Date: ____ / ____ / ____

To be credited to the Tax Credit Scholarship program [EIN #90-0764766]

| |
|---------------------------|
| Parish Name/City: |
| Other Information: |

Instructions for your stock broker:

| | |
|----------------------|--|
| Archdiocesan Broker: | Merrill Lynch: 405-752-5377 |
| | Carrie Nichols: carrie_nichols@ml.com |
| Broker Number (DTC): | 8862 |
| Account Name: | Archdiocese of Oklahoma City |
| Account Number: | <u>2FJ-04065</u> |

Please email this completed form to tcs@archokc.org