



Administrative Fee Schedule

Administrative fees cover all the services you receive when you have a fund at the Catholic Community Foundation. We handle the receipt and acknowledgement of contributions, and the processing and payment of grants. All funds will be charged administrative fees according to the following tiered schedule:

	Annualized Fee	Average Quarterly Balance
Donor Advised, Endowments, and Quasi Endowments	1.00%	\$0 to \$1,000,000
	0.75%	\$1,000,001 to \$3,000,000
	0.6%	Over \$3,000,001

	Annualized Fee
Custodial Funds	0.5%
Charitable Remainder Trust, Charitable Lead Trust, and Charitable Gift Annuities	0.5% (minimum \$250/year)
Stock Donations	\$125 processing fee