

FOSTERING GENEROSITY



ENDOWMENT & CUSTODIAL FUNDS

Popular Avenues of **GENEROSITY** Used by Catholic Community Foundation Donors

Your Catholic legacy is the mark you leave on the world and an example of God's grace in your life. Donors, just like **you**, give through CCF to sustain our Catholic heritage for future generations.

Through **Endowment and Custodial Fund** management, CCF works with both donors and parishes, schools, or other ministries. Funds are invested in accordance with the USCCB's Socially Responsible Investment (SRI) guidelines. This means that both donors and organizations are assured their investments are managed in a way which aligns with their Catholic values.

How It Works

Endowment Funds

- Established by **donor** to provide perpetual support to the organization(s) of their choice.
- Offer an opportunity to create a legacy for chosen ministries through annual distributions.

Key Benefits

- Designate a particular purpose, a specific organization, or leave unrestricted.
- Establish with cash, marketable securities, or other assets.
- Fund with a gift through a Will.
- Avoid capital gains taxes on long-term, highly appreciated assets.
- Reduce income taxes through the charitable deduction.

Catholic Community Foundation
Archdiocese of New Orleans

7887 Walmsley Ave.
New Orleans, LA 70125
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How It Works

Custodial Funds

- Established by **organizations**.
- Option to be managed as quasi-endowed with annual distributions.
- May also be managed as non-endowed funds.

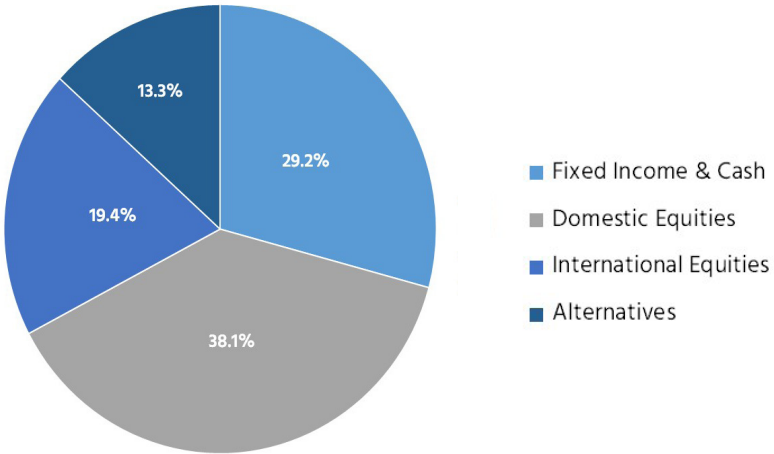
Fund Holder



“With CCF staff managing our fund, we feel confident knowing that our school has the set-aside resources it might need to support innovative programming, respond to unforeseen emergencies, or meet tomorrow’s challenges.” –Dr. Cissy LaForge, St. Michael Special School

Third Quarter 2021* | Dashboard Overview | Archdiocese of New Orleans (ANO) Pool

ANO GENERAL ASSET ALLOCATION



*The chart above is current as of September 30, 2021. It is subject to change quarterly.



The Catholic Community Foundation is invested in collaboration with the Archdiocese of New Orleans.



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