



# Stock Donation Form

## Donor Information

Donor Name	_____	Address	_____
Home Phone Number	_____	City, State Zip	_____
Cell Phone Number	_____	E-Mail Address	_____

## Notification For Stock Transfer

Expected Date of Transfer	_____	Name of Stock	_____
Symbol	_____	# of Shares	_____

## Donor's Broker Information

Brokerage Firm	_____	Address	_____
Contact Person	_____	City, State Zip	_____
Phone Number	_____	Fax Number	_____
E-mail address	_____		

Please instruct the brokerage to fax or e-mail this form to: Diane Donnelly FAX: 712-233-7548 or [jessicaw@scdiocese.org](mailto:jessicaw@scdiocese.org)

**Upon receipt of this form, the broker will be given the DTC and account number for the Diocesan brokerage account. It is imperative the diocesan office is notified prior to the transfer so credit can be attributed to the proper donor.**

Please contact the following with questions:

Jessica Wilcox      712-233=7548      [jessicaw@scdiocese.org](mailto:jessicaw@scdiocese.org)

## FOR INTERNAL USE ONLY

Person Contacted:	_____	Date Contacted	_____
Sale Authorized by:	_____	Date	_____