



Letter of Intent

The Legacy Society

Yes! I have included Vermont Catholic Community Foundation, Inc. in my estate plans.

Name _____ Date _____

Address _____

City, State Zip _____

Phone _____ Email _____

Type of gift:

- Will / Living Trust
- IRA / Retirement Account
- Bank, Brokerage, or Other Financial Account
- Charitable Trust
- Other (please specify) _____

My future gift:

- Is a percentage of my estate and is worth approximately: \$ _____
- Is in the specific amount of: \$ _____
- I wish to keep the value of my future gift confidential

My future gift is designated to support:

- _____ Endowment Fund
- Where it is most needed at the discretion of VCCF Board of Trustees
- Specific Program (please specify) _____

Donor Recognition choices:

- I/we wish to remain anonymous and do not want this gift acknowledged in public.
- I/we would like to be acknowledged as a member of the Legacy Society with the following wording:

Name of Individual(s) or family name _____

Signature _____ Date _____

Please return this form to Ellen Kane: Vermont Catholic Community Foundation, Inc.

55 Joy Drive
South Burlington, VT 05403