




# HOW TO SUSTAIN YOUR LEGACY REFLECTING YOUR CATHOLIC VALUES




Whatever your dreams for the Catholic faith, let us help you make them a reality to advance the missions of Catholic organizations in our area. Establishing a fund with CFAD is easy, and we work with you at every step.

**1.** 


What is important to you that aligns with our mission of sustaining a vibrant Catholic faith? What can we do together to meet your wishes?

**2.**


**Do you want to help**

-  one Catholic organization,
-  several that serve a common cause,
-  or multiple different ones?


Do you have a certain purpose in mind or want the organization(s) to have flexibility depending on their needs?

**3.** 

Contact us to discuss your plans. We will meet and provide you with additional information to help you in your decision. This information could include giving vehicles that benefit you or your family.

**4.** 

If you look to create a new fund, select a name, purpose description for your fund and initial donation amount. We will then customize a fund agreement for you that meets your wishes and ensures your gift is used as you intend.

**5.** 

Contribute to the fund. Initial and future contributions are tax deductible to the extent the law allows, and we will provide you with proper documentation.

Creating a new fund or giving to an existing one is a simple and wonderful way to reflect your Catholic values while helping advance the faith. **Contact us today.**