



# Stock Donation Form

## Donor Information

Donor Name \_\_\_\_\_ Address \_\_\_\_\_  
Home Phone Number \_\_\_\_\_ City, State Zip \_\_\_\_\_  
Cell Phone Number \_\_\_\_\_ E-Mail Address \_\_\_\_\_

## Notification For Stock Transfer

Expected Date of Transfer \_\_\_\_\_ Name of Stock \_\_\_\_\_  
Symbol \_\_\_\_\_ # of Shares \_\_\_\_\_

## Donor's Broker Information

Brokerage Firm \_\_\_\_\_ Address \_\_\_\_\_  
Contact Person \_\_\_\_\_ City, State Zip \_\_\_\_\_  
Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_  
E-mail address \_\_\_\_\_

Please instruct the brokerage to fax or e-mail this form to: Diane Donnelly FAX: 712-233-7598 or [dianed@scdiocese.org](mailto:dianed@scdiocese.org)

**Upon receipt of this form, the broker will be given the DTC and account number for the Diocesan brokerage account. It is imperative the diocesan office is notified prior to the transfer so credit can be attributed to the proper donor.**

Please contact the following with questions:

Susan O'Brien	712-233-7513	<a href="mailto:susano@scdiocese.org">susano@scdiocese.org</a>
Allison Liska	712-233-7556	<a href="mailto:allisonl@scdiocese.org">allisonl@scdiocese.org</a>
Diane Donnelly	712-233-7594	<a href="mailto:dianed@scdiocese.org">dianed@scdiocese.org</a>
Royce Ranniger	712-233-7592	<a href="mailto:roycer@scdiocese.org">roycer@scdiocese.org</a>

## FOR INTERNAL USE ONLY

Person Contacted: \_\_\_\_\_ Date Contacted \_\_\_\_\_  
Sale Authorized by: \_\_\_\_\_ Date \_\_\_\_\_