

A LASTING LEGACY

Including a bequest in your will or trust will support your estate plan, and through your charitable bequest **you will leave a lasting mark.**

GIVING is an integral part of the life of a person devoted to Jesus Christ.

Your **PLANNED GIFT** is a tangible way to express your unending gratitude to God for a lifetime of blessings.

By doing so, you enable the St. Patrick Parish and Mount St. Mary Academy to continue expansion of our Catholic faith through our many ministries as well as Catholic education for our children.

WHAT IS A BEQUEST?

A bequest is one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift to be made to family, friends or a charity, such as **St. Patrick Parish** or **Mount St. Mary Academy**.

GIFT OPTIONS:

- Percentage of your estate
- Specific dollar amount
- Specific asset
- Residue of your estate

We recommend you seek counsel from your attorney or financial advisor.

THANK YOU for remembering St. Patrick Parish and our school, Mount St. Mary Academy, in your will or living trust.



HOW DO I INCLUDE THE CHURCH IN MY WILL?

As with any legal document, the proper language is essential. Check with your attorney on the following examples:

"I give to St. Patrick Parish or Mount St. Mary Academy, a California nonprofit Corporation, located in Grass Valley, California 95945 (\$ _____)"

ALTERNATE 1:

"Property or assets herein described."

ALTERNATE 2:

"_____ (_____%) of the residue of my estate."

ALTERNATE 3:

"All the residue of my estate."

"This gift shall be used for the benefit of St. Patrick Parish or Mount St. Mary Academy for the following purpose _____."

