

FOREVER DECHANTAL CAPITAL CAMPAIGN

Gift Options: Stock, IRA Charitable Rollover, Donor-Advised Funds

Thank you for your pledge to the Forever De Chantal Campaign!

There are several options available to fulfill your pledge/gift to the Forever De Chantal Campaign.

View the options below, which give information on delivery of your gift.

Information Regarding Stock

Brokerage Account Address: Merrill Lynch
7501 Wisconsin Ave Ste 600W
Bethesda MD 20814

Brokerage Account Manager: Ben Jolly
Direct Line: 301-215-4455
Toll Free: 855-280-3586

Brokerage Account Title: St. Jane Frances de Chantal Church
9701 Old Georgetown Rd
Bethesda MD 20814

Brokerage Account Numbers: Children Fund: 5TL03008
(Please note separate account numbers for each phase.) Church Fund: 5TL03006
Community Fund: 5TL03004
Forever De Chantal (General Campaign): 5TL02984

OTC#: 8862

Please note that we cannot immediately identify the donor of a gift of stock. Unless we are alerted prior to the stock transfer, the broker will need to conduct research to identify the donor, which can take several days.

Please contact Mae Villa-Agustin (mae.villaagustin@stjanedechantal.org / 301-530-1550) prior to making your gift of stock, and let her know the name of the stock, the number of shares, and the approximate date of delivery.

Information Regarding IRA Accounts & Donor-Advised Funds

For **IRA charitable distribution checks**, please make sure the check stub lists the "donor" name and the campaign phase the donation should benefit (Children, Church, Community, or General Campaign).

For **grants from donor-advised funds**, please make sure the Grant Description indicates the campaign phase the grant should benefit (Children, Church, Community, or General Campaign)

Mail all checks to: St. Jane Frances de Chantal Church
9701 Old Georgetown Rd
Bethesda MD 20814