



ENDOWING OUR FUTURE WITH HOPE

ARCHDIOCESE OF MOBILE

STOCK GIFT LETTER OF INTENT

Please complete this form for all stock or mutual fund gifts. For further assistance, please contact:
Shannon Roh at (251) 434-1556 or sroh@mobarch.org

I (we) plan to transfer securities (please check one of the following):

Electronic

Other

From (Please print)

Name(s):

**Address,
City, State, Zip:**

Telephone:

Email:

Please accept our gift of _____ shares of _____
(# of shares) (Name of Security)

Stock Gift Date: ____ / ____ / ____

Parish Name/City:

Other Information:

Instructions for your stock broker:

Archdiocesan Broker: Stifel Nicolaus –
Jim Lenaghan: (251) 340-5049; james.lenaghan@stifel.com

3600 Springhill Business Park
Suite 1000
Mobile, Alabama 36608

DTC #: 0793

FBO Thomas J Rodi Archbishop of Mobile, A Corporation Sole
Account #: 63296397

You should contact Jim Lenaghan at (251) 340-5049 to alert stock is coming or copy him on an email at james.lenaghan@stifel.com. Please be sure to note the donors name, address and designation of the donation “Generations of Faith” in your email to Stifel. Please email this completed form to sroh@mobarch.org.

This is not a tax receipt.

The Archdiocese of Mobile will provide an official tax receipt upon confirmation of stock transfer.