

Celebration of Eucharist

Saturday – 5:00 p.m.

Sunday – 8:00 a.m. & 10:00 a.m.

Tuesday through Friday – 7:00 a.m.

Sacrament of Reconciliation: Saturday – 4:00-4:30 p.m., Sunday - 9:15-9:45 a.m., or by appointment.

Sacrament of Marriage: Call Parish Office shortly after your decision to marry.

Sacrament of Baptism: Contact the Parish Office to make Baptism arrangements.

Parish Office Hours: Monday through Thursday, 8 a.m.-4:00 p.m.; Friday, 8 a.m.-12-Noon

Bulletin Deadline: Mondays, 4:00 p.m.

St. Francis Xavier Catholic School System – McDonald St Campus
1810 N McDonald St Appleton WI 54911 (920) 739-7826
www.xaviercatholicschools.org

Parish Office (920) 739-7758
Faith Formation (920) 739-8172

St. Thomas More Parish
1810 N McDonald St Appleton WI 54911
www.stmcath.org • stmparish@stmcath.org

*St. Thomas More Parish
Annual Report
July 1, 2019 - June 30, 2020*

Mission Statement

We, the faith community of St. Thomas More, confirm our commitment to our Lord and brother, Jesus Christ, who is the way, the truth, and the life.

We center on the Eucharist and the embodiment of Catholic family values.

We commit to love of neighbor: hospitality and compassion, nurturing and enrichment, empathy and social justice, emphasizing the contemporary needs of the church and the poor.

Adopted 6/23/1998



ST. THOMAS MORE CATHOLIC COMMUNITY

A Catholic Community of Welcome, Praise and Mission

1810B North McDonald Street • Appleton, WI 54911
(920)739-7758 • www.stmcath.org

Dear St. Thomas More Parishioners,

October 21, 2020

The Annual Report of St. Thomas More Parish for the fiscal year July 1, 2019, to June 30, 2020, is attached. Please take some time to review it. There is a story of faith beneath these reports of numbers and lists. Our community is reflected in them. Not completely captured, but there are hints and pointers. We begin with the sacraments celebrated, continue through the missionary disciple leaders of our community, and end with a summary of our finances. God's grace has been with us through this past year, which has been difficult for so many of us and unexpected in so many ways. However, there is a generosity here at St. Thomas More that is rooted in a deep faith in God and openness to how the Lord is working among us.

We began this fiscal year as a time of transition as we settled into new leadership and a new model of church with a Pastoral Leader instead of a resident priest as pastor. We have done well and our focus on missionary discipleship was off to a strong start. Then March arrived and along with the first hints of spring, we were hit with the pandemic, which changed the way we do so many things. We have reached out and supported one another through phone calls and Flocknotes, and altered the way we celebrate Mass to ensure the safety of those who attend. Many groups and meetings went "virtual" and others met outside or in large rooms to enable social distancing.

But two things have remained constant in the midst of our current trials. The generosity of our God and the generosity of our community. We have been blessed to be able to continue the mission of Jesus and share His forgiveness and mercy with so many people because of the love God has shared with us. As a community, we're blessed with parishioners who give their time, passion, and resources to our parish. Our committed staff works hard to cooperate with the Spirit moving in our midst. We are blessed indeed!

Thank you for being the amazing Catholic community that you are!

Gratefully in Christ, we are,

Three handwritten signatures are shown in cursive. The first is "Dcn. Lincoln Wood", the second is "Mr. Don Jansen", and the third is "Mrs. Sharon Maretech".

Dcn. Lincoln Wood

Mr. Don Jansen Mrs. Sharon Maretech

Consistent with our Mission Statement, St. Thomas More Parish ministered to the educational and spiritual needs of our people as follows during the fiscal year:

18	Infants baptized in Christ and welcomed into our Faith Community
1	RCIA (Rite of Christian Initiation of Adults) candidate fully initiated into our Faith Community
32	First Reconciliations experienced
0	First Eucharist celebrated
23	Confirmations - Professing commitment to Faith and Service
7	Marriages witnessed
23	Funerals - May the souls of the faithful departed rest in the peace of Christ
148	Children and Youth participated in our Religious Education programs
84	Children completed the year at the St. Francis Xavier Catholic School System McDonald St. Campus, of which the Parish is a subsidizing member.
71	Students completed the year at the St. Francis Xavier Middle School, of which the Parish is a subsidizing member
62	Students completed the year at the St. Francis Xavier High School, of which the Parish is a subsidizing member
1,183	Registered Families
586	Contributing Families

Baptisms

Taylor Dee Gratton
Aric Joseph Maher
Saylor Jane Hirokey
Adalee Rose Beschta
Rosemary Kelly Schmidt
Jett Donald Looker
Bennett Lee Fink
Ellyson Tae Schmidt
Angelo Joshua Stanley Barnes

Vincenzo Paul Cavalani
Benjamin Gerald Wirth
Samuel Shahan
Chase Abel Robbins
Grayson James Reinhardt Harland
Logan Paul Gartzke
Cole Daniel Thompson
Ethan Peter Kraus

First Eucharist

There were no first communion for the 2019/2020 fiscal year due to COVID-19

Confirmations

Nathan Barlow
Elizabeth Brokaw
Jacob Gonnering
Gabriel Gonzalez
Ellie Gustafson
Ethan Hahlbeck
Hayden Janssen

Rachel Kinney
Emily Lamphere
Michael Matzek
Allyson McGlone
Maxwell Oberbrunner
Ethan Pfaff
Owen Russell

Emily Simon
Sarah Sisto
Amber Sullivan
Paige Sullivan
Matthew Toivonen
Eve Vanden Heuvel
Matthew Wagener

Gabriella Wittman
Sophia Wittman

Marriages

Wynn Buege & Kathleen Gratton
Christopher Maher & Ma. Vilma Legana Gesapine
Benjamin Schultheis & Karalyn Sagan
Cody Morgan & Laura Hein
William VanDyntoven & Zeinert Jennifer
John Brantingham II & Tricia Gilling
Justin Groleau & Kristina Rickert

Deaths

Richard Hameister
Kenneth Roskom
Colin Peterson
Ralph Carpenter
Ann Marie Herman
Richard Vanitandel

Eleanor Wise
Brian Damon
Charles Desten
Norbet Williamson
Alice Stingle
Elizabeth Hurst

Lawrence Peterson
Ruth Schwamer
Alice "Tommie"
Scherzinger
Robert Damon
Richard Edge

Carrie Ann Adamski
Thomas E. Nooyen
Anna Donnermeyer
Elaine Vollmer
Mary Plamann
Anna Lynn Martin

2019 - 2020 PARISH PASTORAL COUNCIL MEMBERS

Mission Statement: Serving our community through Holy Spirit guided leadership and planning

Pastoral Leader:	Dcn Lincoln Wood	<u>Members at Large</u>
Chairperson:	Gabe Hernandez	Roy Conrad
Vice-Chairperson:	Joe Arndt	Crista Backes
Secretary:	Vacant	Jennifer Oeftger
Trustee Secretary:	Sharon Maretech	Paola Sisto

2019 - 2020 FINANCE COUNCIL

Mission Statement: Managing the community's physical, financial and human resources

Pastoral Leader:	Dcn Lincoln Wood	<u>Member at Large</u>
Chairperson:	Karen Bendel	Maria Totzke
Vice-Chairperson:	Paul Werner	Chuck Kaufman
Secretary:	Julie Stroess	Joe Matzek

2019 - 2020 WORSHIP and SPIRITUAL LIFE COMMISSION

Mission Statement: Nourishing community in prayer, Eucharistic celebration, environment, and spirituality

Pastoral Leader:	Dcn Lincoln Wood	Worship:	Greg Mohr
Chairperson:	Char Zeier	Music:	Patricia Verbrick
Vice-Chairperson:	Vacant	Members at Large:	Kim Lesperance
Secretary:	August Dittberner		Tony Overesch
Art & Environment:	August Dittberner		Maria Totzke
Hospitality Ministry:	Dan & Virginia Peterson		
Ushers:	Brian Conrad		

2019 - 2020 CATHOLIC EDUCATION COMMISSION

Mission Statement: Providing Catholic education for all ages

Pastoral Leader:	Dcn Lincoln Wood	Members at Large:	Kyle Severson
Chairperson:	Kathy Masak		Chad Schwab
Secretary:	Julie Larson		Nick O'Leary
Secretary:	Michelle Todzy		

2019 - 2020 PARISH VITALITY STEWARDSHIP COMMISSION

Mission Statement: Helping intensify discipleship through a personal stewardship way of life

Chairperson:	Mike Bendel	Jim Nelson
Members at Large:	Lou Balliet	Fritzi Balliet
	Anita Revord	Wendy Fischer
	Patrick Hyde	

2019 - 2020 SERVICE AND JUSTICE COMMISSION

Mission Statement: Answering Christ's call to charitably serve and work for justice

Chairperson:	Mary Counter	Dar DeBruin-H
	May Grace	Deb Whitman
Secretary:	Sr. Stephanie Spence	
Member at Large:	Gail Swanke	
	Linda DeLong	

2019-2020 Community Life Commission

Mission Statement: Enhancing our community's life through education, welcome, fellowship and fun

Chairperson: Char Zeier Mary Keller
Members at Large: Erin Arndt
Bev Hoffman

2019 - 2020 PASTORAL CARE COMMISSION

Mission Statement: Caring for the whole person, body, mind, and spirit

Chairperson: Kathy Zuleger Members at Large:
Vice Chairperson: Kathy Menge Dcn Lincoln Wood Toby Paltzer
Secretary: Carol Planert Irene Skarban Carolee Iwanski
Christine Rosenbaum Shari Iglar
Lee Planert

2019-2020 ENDOWMENT FUND ADVISORY BOARD MEMBERS

Mission Statement: Grow supplemental funding for expanding parish programs, services, operations, and ministries

Chairperson: Karen Bendel Treasurer Trustee: Don Jansen
Vice-Chairperson: Ami Hyde Sharon Maretech
Secretary: Mike Huelsbeck

To learn more about parish committees and councils, please visit the website at www.stmcath.org

(Done Below)

PARISH STAFF

Deacon Lincoln Wood, Parish Pastoral Leader
Rev. Gerald R. Falk, Pastor Emeritus
Deacon Donald Wetzel
Deacon Timothy Downey
Irene Skarban, Pastoral Associate
Patricia Verbrick, Music Ministry Coordinator
Joe Menard, Director of Choirs
Barb Tremel, Parish Operations Administrator
Minka Bourner, Operations Assistant
Sara Stammer, Communications Assistant
Chris Rosenbaum, RN, Parish Nurse
Bob Balza, Facilities Manager

FAITH FORMATION STAFF

Greg Mohr, Missionary Discipleship Team
Coordinator—Family & Adult
Andy Chmura, Missionary Discipleship Team
Coordinator—Family & Youth
Emily Shackleton, Missionary Discipleship Team
Coordinator-Family & Children
Wendy Fischer, Operations Assistant

ST. FRANCIS XAVIER SCHOOL - MCDONALD ST.

CAMPUS STAFF

Alena Tapelt, Principal

Financial Summary

The financial portion of the Annual Report shows the actual results of our operations for the fiscal year ended June 30, 2020, along with the budgets for that year and the current fiscal year, which will end June 30, 2021.

Total revenues were \$1,559,135 for the fiscal year, \$150,838 under the budget of \$1,709,973.

Last year's expenses were \$1,658,977 which is about \$51,000 under the budget of \$1,709,973, due almost exclusively to lower salaries and benefits than the prior year.

In April of 2020, we were able to secure a Paycheck Protection Plan loan of more than \$122,000 to mitigate the reduction in giving we experienced during the Covid-19 shutdown. Since we have returned to public Masses, our stewardship giving remains lower than previous years. However, thanks to the generosity of the parishioners of St Thomas More, our year-to-date stewardship giving is only about 5% behind last year. Our loose collection has not fared as well, and we are lagging by approximately 70% behind last year.

We plan to hold the calendar raffle again for 2021. This fund raiser is an excellent way to generate funds while allowing parishioners, families, and friends an opportunity to get some of their investment back! Once again, the cost of each ticket will be \$20, with total prizes of \$10,000. Each time a winner is chosen, the ticket is put back into the barrel, so, theoretically, one person could win the entire purse!

For the current fiscal year (July 1, 2020 – June 30, 2021) our budgeted stewardship goal has been set at \$850,000. This is a little bit higher than last year's actual, so will challenge our members, but is definitely a reasonable goal! Expenses are budgeted to be \$1,157,964, which include over \$100,000 for necessary work on the parking lot.

Feel free to contact Barb Tremel, Parish Operations Administrator, with any questions you may have regarding the financial section of the Annual Report.

St. Thomas More
Outreach Gifts
Fiscal Year Ending June 30, 2020

<u>Organization</u>	<u>Amount</u>
Memorial Fund grants	\$ 30,000.00
Catholic Education Scholarships	16,000.00
Bishop's Appeal	111,798.04
St. Joseph's Food Program	161.00
LEAVEN	910.00
Missionary Appeal	2,653.90
Seminarian Fund	15,601.67
Work of Human Hands	2,049.84
World Mission	1,663.00
Religious Retirement	7,422.68
St. Vincent de Paul	1,932.80
Harbor House	200.00
Mother & Unborn Baby Care	200.00
St. Anthony's Parish	2,933.29
Holy Land	150.00
Operation Rice Bowl	535.00
Hurricane Dorian Donations	2,376.69
Dismas Ministry	200.00
Our Own Needs/Home Missions	1,133.00
Bread for the World	371.00
World's Poor	890.00
Military	<u>1,211.05</u>
GRAND TOTAL	200,392.96

ST. THOMAS MORE CONGREGATION
APPLETON, WISCONSIN
INCOME STATEMENT
July 1, 2019 - June 30, 2020

	<u>2019-2020</u> <u>Budget</u>	<u>2019-2020</u> <u>Actual</u>	<u>2020-2021</u> <u>Budget</u>
<u>REVENUES - Parish</u>			
Stewardship	\$ 916,000	\$ 814,127	\$ 850,000
Loose Change	28,000	22,763	13,000
Holy Day Receipts	26,000	25,529	19,500
Fund Raising	20,000	11,811	10,000
Stipends	6,370	4,965	6,245
Rent	6,000	6,250	6,500
Interest-Dividends	3,000	347	3,000
Memorials, Bequests, Donations	215,000	238,942	115,000
Bishop's Appeal Refund	15,000	13,394	31,000
Other Income	12,040	25,288	8,200
Transfers from Restricted Funds	258,426	220,000	277,608
XCS - Memo of Understanding	139,137	142,689	140,000
Capital Funding	40,000	12,363	25,000
Contribution-Flowers	<u>2,500</u>	<u>1,830</u>	<u>2,500</u>
TOTAL REVENUES, PARISH	\$ 1,687,473	\$ 1,540,298	\$ 1,507,553
<u>REVENUES - Religious Ed.</u>			
Lumen Christi Income	\$ 2,500	\$ 2,917	\$ 2,500
Student Fees	<u>20,000</u>	<u>15,920</u>	<u>-</u>
TOTAL REVENUES - Rel Ed.	\$ 22,500	\$ 18,837	\$ 2,500
TOTAL REVENUES - STM	\$ 1,709,973	\$ 1,559,135	\$ 1,510,053
<u>OPERATING EXPENSES - Parish</u>			
Salaries	\$ 352,587	\$ 341,511	\$ 301,633
Benefits and Taxes	100,973	100,388	92,342
Supplies and Utilities	42,050	36,634	38,910
Oper. & Maintenance	64,464	61,072	67,755
Worship	26,009	19,942	23,915
Service & Justice	3,350	2,874	5,000
Community Life	<u>200</u>	<u>160</u>	<u>350</u>
TOTAL OPERATING EXPENSES	\$ 589,633	\$ 562,581	\$ 529,905
<u>OTHER EXPENSES - Parish</u>			
Xavier Assessment	\$ 414,537	\$ 411,589	\$ 400,161
Diocesan Assessment	31,040	31,040	16,298
Bulletin Expense	1,750	1,037	-
Misc. Expense	18,250	14,894	16,600
Memorial Fund Grants	30,000	30,000	30,000
Capital Expense	<u>230,000</u>	<u>244,402</u>	<u>165,000</u>
TOTAL OTHER EXPENSES-Parish	\$ 725,577	\$ 732,962	\$ 628,059
TOTAL PARISH EXPENSES	\$ 1,315,210	\$ 1,295,543	\$ 1,157,964

ST. THOMAS MORE CONGREGATION
APPLETON, WISCONSIN
INCOME STATEMENT
July 1, 2019 - June 30, 2020

	<u>2019-2020</u> <u>Budget</u>	<u>2019-2020</u> <u>Actual</u>	<u>2020-2021</u> <u>Budget</u>
<u>OPERATING EXPENSES - School</u>			
Operating & Maintenance	\$ 133,061	\$ 124,854	\$ 134,300
Salaries & Wages	37,626	37,580	37,626
Benefits and Taxes	<u>9,260</u>	<u>7,392</u>	<u>7,860</u>
TOTAL EXPENSES SCHOOL	\$ 179,947	\$ 169,826	\$ 179,786
<u>EXPENSES - Religious Education</u>			
Supplies & Equipment	\$ 3,800	\$ 2,589	\$ 4,300
Teaching Materials	4,900	3,434	500
Professional Development	3,650	899	3,650
Special Programs	10,000	5,432	11,500
Salaries and Wages	134,501	127,989	124,180
Benefits and Taxes	<u>50,665</u>	<u>51,105</u>	<u>20,363</u>
TOTAL EXPENSES - Rel. Ed.	\$ 207,516	\$ 191,448	\$ 164,493
TOTAL EXPENSES - Adult Ed.	\$ 7,300	\$ 2,160	\$ 7,810
TOTAL EXPENSES - EDUCATION	\$ 394,763	\$ 363,434	\$ 352,089
TOTAL EXPENSES - PARISH	\$ 1,315,210	\$ 1,295,543	\$ 1,157,964
TOTAL EXPENSES - STM	\$ 1,709,973	\$ 1,658,977	\$ 1,510,053
NET INCOME OVER EXPENSES	\$ -	\$ (99,842)	\$ -

	<u>ENDOWMENT</u> <u>FUND</u>	<u>MEMORIAL</u> <u>FUND</u>	<u>SCHOLARSHIP</u> <u>FUND</u>
	July 1, 2019 - June 30, 2020		
ASSET VALUE AT JULY 1, 2019	\$1,211,358	\$1,969,108	\$139,368
RECEIPTS			
Contributions	\$8,977	-	\$3,335
Net Investment Income (Loss)	235,207	209,757	4,501
Unrealized Gain/(Loss)	<u>(222,493)</u>	<u>(181,597)</u>	<u>(1,537)</u>
	\$21,691	\$28,160	\$6,299
DISBURSEMENTS			
Distribution	60,000	160,000	16,000
Investment fee/expenses	7,490	13,227	1,108
	<u>\$67,490</u>	<u>\$173,227</u>	<u>\$17,108</u>
NET CHANGE IN ASSET VALUE	(\$45,799)	(\$145,067)	(\$10,809)
ASSET VALUE AT JUNE 30, 2020	\$1,165,559	\$1,824,041	\$128,559

ST. THOMAS MORE CONGREGATION SCHOLARSHIP FUND

The Scholarship Fund is now invested through the Catholic Foundation for the Diocese of Green Bay. The market value of the fund as of June 30, 2020 is \$128,559. All gifts to the scholarship fund are used for tuition assistance for our students attending STM Faith Formation and St. Francis Xavier Catholic School System.

The Scholarship Fund has been established and continues to give because of the generous memorials and gifts from parishioners and other interested persons. Gifts were received during the current year from the following:

GIFTS:

Al & Phyllis Malak Charitable Trust
Charles & Shirley Smith
Paul & Judy Werner

MEMORIALS:

Ruth Kleba
Jeffery Bahr

ST. THOMAS MORE CONGREGATION ENDOWMENT FUND

The Endowment Fund is invested through the St Francis Xavier Investment Corporation and had a market value of \$1,165,559 as of June 30, 2020.

This Endowment Fund has been established and continues to grow because of the generous memorials and gifts from the following:

GIFTS:

Charles & Shirley Smith
Paul & Judy Werner

BEQUEST

Marguerite Huges Trust
Richard Edge Estate

MEMORIALS:

Anna Donnermeyer
Carrie Adamski
Elsie Hurst
Jim & Carol Williams
Richard VanHandel
Thom Nooyan