

Your donations of stock are great gifts to the parish!

St. Susanna
Catholic Church
616 Reading Road
Mason, Ohio 45040

Stock donations are processed through a parish custodial account at Fifth Third Bank. You can process your gift directly and the parish is notified via e mail with a confirmation of the gift indicating the name of the donor, the name of the stock, the number of shares and the actual dollar amount from the proceeds of the sale which will be deposited into the parish account within 48 hours of the transfer of your gift. The process will cover all forms of stock donations, including paper certificates, electronic/dtc transfers, book entry transfers (i.e. P & G, Computershare), and mutual fund transfers.

What steps should you take for future stock gifts?

- Have your broker contact Fifth Third Bank to make a transfer.

Please do not contact the Archdiocese!

- Have transfers made to:

Church Specific Account Name: *St. Susanna Parish*

Church Specific Account Number, including two letter ARCO identifier: *0104471751EJ*

Receiving Firm Name: *Fifth Third (10016)*

Receiving Firm DTC: *2116*

- Instruct your broker that it is important that your name be listed as the donor and that your intent be indicated: gift of stewardship, debt reduction, etc. ****MUST HAVE DONOR NAME OR WILL BE REJECTED****

- Watch the mail for a letter from St. Susanna Parish acknowledging your generous gift.

Please note: If the stock donation is a mutual fund or direct stock, please contact Bob Keever for additional instructions, as they are slightly different.

The parish community is blessed by your continuing generosity. It is exciting to be able to provide an efficient method for the donation of stocks. If you have any questions, please do not hesitate to contact the Business Office:

Bob Keever, Business Manager, 513.398.3821 ext. 3121, keever@stsusanna.org.