



LETTER OF INTENT FOR A GIFT OF SECURITIES

Thank you for your support. Please send this completed form to your broker and A.G. Stockstill, Business Manager of the Ordinariate of the Chair of Saint Peter, PO Box 55206, Houston, TX 77255 or ag.stockstill@ordinariate.net. Failure to send a copy to the Business Office may delay the distribution of your donation.

Date: _____

From: (Donor) _____

To: (Broker) _____

The purpose of this transfer is to make a charitable contribution to:

PERS ORDINARIATE CHR ST PETER
7730 Westview Dr., Houston, TX 77255
Tax I.D. #45-4161282.

Please complete one of the following options:

- I wish to transfer shares from my existing Brokerage Account:** Please be advised that I, the undersigned, hereby request that _____ shares of _____ be transferred from my account, # _____ at _____ (broker) to the Ordinariate **account No: Z40-139578** at Fidelity Investments **DTC# 0226**.
- I wish to donate a Stock Certificate(s) that is/are registered in my name:** Certificate # _____ Registered in the name of _____ #Shares _____ Issuer _____

I/We direct the Ordinariate office to designate the proceeds of this donation as follows:

- For the benefit of my Parish, _____
Name of Parish City
- General Parish Fund Building Fund Other _____
Please Specify (ex. Parish Campaign)
- Other
 - Ordinariate
 - Other _____
Please Specify

Please send acknowledgement of the completed transfer to the following address:

Address: _____ Phone#: _____

Signed:

Print Donor Name Donor Signature

Print Donor Name (Joint Account) Donor Signature (joint Account)

For assistance please contact: A.G. Stockstill, 713.609.9292 or ag.stockstill@ordinariate.net.