St. Thomas More Catholic Church  
Stock Transfer Instructions

Gifts of stock to St. Thomas More Catholic Church are best made by electronic transfer. St. Thomas More maintains a brokerage account with Charles Schwab for the purpose of processing stock transfers.

To transfer the stock:

1. Provide your broker with the information shown in Part I. Your broker will inform you of their requirements to execute the transfer to the St. Thomas More account.
2. Complete Part II and mail, email or fax to the Parish Office at the following address:

   St. Thomas More Catholic Church  
   Attn: Parish Administrator  
   940 Carmichael Street  
   Chapel Hill, NC 27514

   Email: clima@stmchapelhill.org

   Fax: 919-942-6193 (Voice: 942-1040 ext. 6232)

Part I: Electronic Transfer by Broker.

Please communicate the following information to your broker:

Please transfer ______ shares of ____________________________ stock from my account #___________________________ to Charles Schwab for credit to the account of the St. Thomas More Church Acct# 4086-6386 DTC# 0164 (Code 40).

I/we hereby authorize the above stock transfer:

__________________________________________________________________________  (Signature)  ______________________
                                                                                     (Date)

__________________________________________________________________________  (Signature)  ______________________
                                                                                     (Date)
St. Thomas More Church Stock Transfer Instructions

Part II: Notice of stock gift to St. Thomas More Catholic Church

Name of individual or entity making gift: ________________________________

Address:  
_______________________________________________________________
_______________________________________________________________
_______________________________________________________________

Phone: __________________________________________________________________

Stock Name: __________________________________________________________________

Quantity of Stock being transferred: ________________________

Stock transfer date: ________________________

Donor's broker/agent: __________________________________________________________________

Intended use of gift (Offertory, Mortgage, Priests Welfare & Retirement, etc.):
___________________________________________________________________________

___________________________________________________________________________

Note: It is very important that you complete Part II and mail, email or fax to:

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Chapel Hill, NC 27514

Email: clima@stmchapelhill.org

Fax: 919-942-6193

Thank you very much for your generosity.