Donate stocks and Make a Big Impact.

In three easy steps, you can help the Diocese of Providence continue our Mission.

Instead of donating the after-tax proceeds from the sale of your appreciated securities, consider increasing your impact by donating stocks, bonds, and mutual funds, directly to the Diocese of Providence.

**EXAMPLE:** Assume you sell $1,000 worth of stock that you’ve held for more than a year in order to donate the proceeds to the Diocese of Providence for the Catholic Charity Fund. After paying any capital gains taxes, you’d be left with less than $1,000 to give to the Catholic Charity Fund. But if you donate that same $1,000 of appreciated stock directly to the Diocese of Providence through an electronic transfer:

- The Diocese of Providence can usually sell the stock and receive the full $1,000, tax-free
- You could potentially deduct the full $1,000 value of your donation on your tax return

1. Please complete the form on reverse side of this page.
2. Send the completed form to your broker with any additional forms they require.
3. Send a copy of the completed form to the Diocese of Providence.

Please complete the form on reverse and return to:
Rich Popovic  |  1 Cathedral Square, Providence RI 02903 or Rpopovic@dioceseofprovidence.org or 401-277-2115 or fax to 401-277-2120.

dioceseofprovidence.org
LETTER OF INTENT
ELECTRONIC TRANSFER OF STOCK

For further assistance, please contact Rich Popovic: 401-277-2115 or Deborah Morin: 401-277-2118, dmorin@dioceseofprovidence.org

It is my intention to transfer shares of stock. (PLEASE PRINT)

Name: _____________________________________________________________________________________

Address: ____________________________________________________________________________________

City, State, Zip: ____________________________________________________________________________

Phone: ___________________________  Email: ________________________________________________________

Parish Name, City: ____________________________________________________________________________

I will donate __________________ (# of shares) of ________________________________ (company) stock

to be credited to the Diocese of Providence for the benefit of:

☐ Catholic Charity Fund  |  Account #RH07420

☐ Catholic Foundation of Rhode Island  |  Account #RH07160

☐ Grateful for God’s Providence Campaign  |  Account #RH47527

Information to provide to your broker  |  Please direct the transfer of stocks to UBS Financial Services with the account number associated with each fund, and DTC# 0221

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