Donate stocks and Make a Big Impact.

In three easy steps, you can help the Diocese of Providence continue our Mission.

Instead of donating the after-tax proceeds from the sale of your appreciated securities, consider increasing your impact by donating stocks, bonds, and mutual funds, directly to the Diocese of Providence.

To obtain a deduction for the current year, the stock transfer must be received by December 31st.

EXAMPLE: Assume you sell $1,000 worth of stock that you’ve held for more than a year in order to donate the proceeds to the Diocese of Providence for the Catholic Charity Fund. After paying any capital gains taxes, you’d be left with less than $1,000 to give to the Catholic Charity Fund. But if you donate that same $1,000 of appreciated stock directly to the Diocese of Providence through an electronic transfer:
• The Diocese of Providence can usually sell the stock and receive the full $1,000, tax-free
• You could potentially deduct the full $1,000 value of your donation on your tax return

1 Please complete the form on reverse side of this page.
2 Send the completed form to your broker with any additional forms they require.
3 Send a copy of the completed form to the Diocese of Providence.

Please complete the form on reverse and return to:
Rich Popovic  |  One Cathedral Square, Providence RI 02903
or Rpopovic@dioceseofprovidence.org or 401-277-2115 or fax to 401-277-2120.
dioceseofprovidence.org
LETTER OF INTENT
ELECTRONIC TRANSFER OF STOCK

It is my intention to transfer shares of stock. (PLEASE PRINT)

Name: ____________________________________________________________

Address: _________________________________________________________

City, State, Zip: ___________________________________________________

Phone: ___________________________ Email: ____________________________

Parish Name, City: _________________________________________________

I will donate ________________ (# of shares) of __________________________ (company) stock
to be credited to the Diocese of Providence for the benefit of:

☐ Catholic Charity Fund    |    Account #RH07420

☐ Catholic Foundation of Rhode Island | Account #RH07160

☐ Grateful for God’s Providence Campaign | Account #RH47527

Information to provide to your broker | Please direct the transfer of stocks to UBS Financial Services with the account number associated with each fund, and DTC# 0221

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